



20 November 2014

Fiducian Driving Planner Administration Efficiencies

Fiducian Portfolio Services Limited (ASX: FPS) is pleased to announce the leading edge upgrade of integration between Fiducian's platform and financial planning system FORCe to deliver greater transactional and reporting capabilities to support advanced efficiencies for Financial Planning practices.

Alan Dunne, Head of Information Technology, said "This is another great step in delivering the systems to support Planners as they look to grow their business in this environment. Our aim is to expand the integrated switching capabilities that users of our planning software have long had and make the back end of a Planners office as seamless as possible with the platform's services. Enhancing integration means less time on back office work and more time in front of the ever important client."

The upgrade forms part of Fiducian's long term strategy of leveraging of its own technology to deliver services at the front end for Financial Planners and is made possible by its new platform and online services.

FORCe already removes double handling of client data from the fact find, calculators, modelling to strategy creation for efficient generation of advice documentation and captures platform data for ongoing reviews.

The latest program is designed to remove remaining administrative hurdles for Financial Planners in the advice implementation for new clients and ongoing account management.

The system upgrade follows the successful launch of the client website where investors can track their Fiducian investments on a daily basis in a new user friendly format with clean navigation that is compatible on multiple devices including PCs, laptops, tablets and smartphones.

The upgrade is due for release in December.

Ends.

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About Fiducian Online

Fiducian Online is the Fiducian developed interface through which Financial Planners can manage client details and process straight through transactions. It also provides access to the full range of Fiducian product and investment resources.

About FORCe

FORCe is the proprietary comprehensive financial planning software developed by Fiducian for Financial Planners.

About Fiducian

The Fiducian Group is a specialist financial services organisation established in 1996. Fiducian provides financial services through five key areas: funds management, portfolio administration, information technology, financial planning and accounting/accountancy resourcing.