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Fiducian buys North Shore financial planning business

Fiducian Group Ltd's acquisition of a high-quality Chatswood financial planning practice for \$1.25 million with more than \$60 million in Funds Under Advice was completed on 1 July of this financial year.

Integration of the practice into Fiducian's wider network has begun. Manager Investment Projects, Jai Singh, said: "A lot of operational activity has occurred to ensure a smooth transition for the quality financial planners joining the Fiducian team.

"We also want to ensure minimal disruption to the advice proposition for clients. "The business is established, has a quality client base and its experienced team is a valuable addition to the existing Fiducian network which has similar views on providing value-added holistic financial advice."

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