

# HELPING YOU CREATE, MANAGE & PROTECT YOUR WEALTH



We all lead busy lives. Between work, family and social commitments it can be hard to see things from a broad perspective. Whatever stage you're at in life, whether you're saving for your first home, wanting to reduce your debt or provide for the lifestyle you want in retirement, we'll work with you to build a financial solution to help you achieve your goals. As your life changes, we'll be there to help you remain on track.

## ABOUT FIDUCIAN

At Fiducian Financial Services, our aim is to help you achieve your financial goals and lifestyle aspirations. We work with you to provide a plan that will create, manage and protect your wealth over the long term. All Fiducian financial advisers are fully qualified, licensed and authorised to act under the Fiducian Financial Services AFS license issued by the Australian Securities and Investments Commission (ASIC). The Fiducian difference lies in our financial advisers' ability to form lasting relationships with their clients based on integrity, trust and expertise.

## PROFESSIONAL & EXPERIENCED

Karen has over 30 years experience in the financial services industry. With a Graduate Diploma in Financial Planning and a CERTIFIED FINANCIAL PLANNER® professional status, she has the experience and knowledge to assist with all of your Financial Planning needs.

Karen is also an accredited Financial Advice Association Australia (FAAA) aged care specialist.

She believes in a holistic approach and enjoys tailoring her advice to meet client needs.

## QUALITY FINANCIAL ADVICE

- Wealth creation
- Financial security
- Retirement planning
- Wealth coaching
- Aged care
- Estate planning
- Wealth protection



## Fiducian Financial Services Adelaide

Level 9, 50 Flinders Street,  
Adelaide SA 5000

## Karen Sowle

CFP®, GradDipFP, Bbus, AdvDipBus  
Financial Adviser Representative  
ARN: 1005597

1300 132 982

karen.sowle@fiducianfs.com.au